



Funeral Plan Application Form for cremation plans



Person to be covered by the plan (please complete in BLOCK CAPITALS)

Title Surname

First name(s) Date of birth

Address

Postcode Tel. no.

Joint plan (if applicable)

Title Surname

First name(s) Date of birth

Address

Postcode Tel. no.

I/We wish this plan to pay out on: First death **OR** Second death

Planholder or purchaser's details (if different to above)

Title Surname

First name(s)

Address

Postcode Tel. no.

Next of kin, executor or personal representative's details (if known)

Title Surname

First name(s)

Address

Postcode Tel. no.

Correspondence instruction

Please send correspondence to:

The person covered by the plan The planholder or purchaser Other (please specify)

Your funeral plan

Note to customer(s): This form captures personal data which may include 'special category data'. Please see our data protection information in the 'To be completed by the customer(s)' section.

Plan name	<input type="text"/>	
Total funeral director's charges	£ (Total cost minus contribution towards third party costs and management fee)	Payment options (Please make cheques payable to EPS) <input type="checkbox"/> Cheque <input type="checkbox"/> BACS <input type="checkbox"/> Card payment For card payments, please call 0800 633 5626.
Contribution towards third party costs	£ 1,200.00	
Management fee	£ 160.00	
TOTAL cost of plan	£	
Special wishes or extra services	<input type="text"/>	

To be completed by the customer(s)

Data Protection – Ecclesiastical Planning Services (as the data controller) will always act responsibly with your data. We will process your personal data, which may include 'special category data' such as religion, in accordance with the applicable data protection law and on the legal basis that is necessary to set-up, administer and carry out your funeral plan, and for business management purposes. We will also share your data with the whole of life assurance policy provider to which your plan is linked, administrative functions within the Ecclesiastical Group and your selected funeral director in order that they can carry out the plan when the time comes. If data processing takes place outside the European Economic Area, we will make suitable arrangements for your personal information to be protected. You can withdraw your consent to us holding your data but this may mean we are unable to carry out your funeral plan. For further information on how we manage data responsibly, please refer to our Privacy Policy at www.funeralplans.co.uk/ecclesiastical-privacy-policy or contact our Data Protection Officer at the address in the footer below or on 0345 607 3274.

- Please tick to confirm that you give your consent for us to hold and process 'special category data'.
- If you have provided personal data of others, for example for a beneficiary, next of kin or executor, please tick to confirm that you have their consent for us to hold and process their personal data on this application form.

Please read the Funeral Plan Terms and Conditions and let us know if you have any questions. Please sign below to confirm you have read, understood and accept the Funeral Plan Terms and Conditions and that the details on this Application Form are correct.

Signed	<input type="text"/>	Date	<input type="text"/>
Signed	<input type="text"/>	Date	<input type="text"/>

What to do next - please return your form and cheque (made payable to Ecclesiastical Planning Services or EPS) to the funeral director's address below. If you would prefer a burial rather than a cremation, or wish to discuss an instalment payment plan or a personal plan tailored to your requirements, please call us on the number below.

To be completed by the funeral director (office use only) ID ref. no. (if known)

I confirm acceptance of the details within this application and undertake to fulfil all services under this plan in accordance with the Funeral Plan Terms and Conditions. I confirm that to the best of my knowledge all information supplied is correct and that the customer has completed the data protection tick boxes above.

Signed	<input type="text"/>	Date	<input type="text"/>
Contact name	<input type="text"/>		
Firm address	The Rugby Funeral Home, 104 Hillmorton Road, Rugby, Warwickshire		
Postcode	CV22 5AL	Tel. no.	01788 544644

